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**Great Harvest Maeta Holdings Limited**  
**榮豐億控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 3683)**

**(I) INSIDE INFORMATION IN RESPECT OF  
UPDATE ON WINDING-UP PETITION  
AND  
(II) RESUMPTION OF TRADING**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Great Harvest Maeta Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of the Hong Kong). Reference is made to the announcements of the Company dated 23 December 2015, 10 May 2016, 14 May 2021, 24 June 2021, 24 November 2021, 31 December 2021 and the circular (the “**Circular**”) of the Company dated 15 April 2016 in relation to, among others, the Convertible Bonds and the Corporate Bond, and the announcements of the Company dated 25 February 2022 and 12 May 2022 in relation to the Petition (“**Petition Announcements**”). Capitalised terms used herein shall have the same meanings as defined in the Circular and the Petition Announcements unless the context herein requires otherwise.

**(I) UPDATE ON WINDING UP PETITION AGAINST THE COMPANY**

The Board wishes to inform the Shareholders that the Company is still in negotiation with the Petitioner in connection with reaching a consensus on new repayment terms to settle the Petitioner’s claim for an outstanding debt in the sum of US\$51,230,000, which is in relation to the Convertible Bonds.

As at the date of this announcement, the Company and the Petitioner is still in the progress of negotiating the final terms and conditions to be included in the definitive agreement(s), and the preparation of such agreement(s) on which is ongoing.

The Company will keep its shareholders and investors informed of any significant development in respect of the entering of the definitive agreement(s) and will make further announcement(s) as and when appropriate in accordance with the Listing Rules or as required by the applicable rules and regulations.

## **(II) RESUMPTION OF TRADING**

At the request of the Company, trading in the Shares of the Company on the Stock Exchange were halted with effect from 9:00 a.m. on 1 March 2022. An application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares with effect from 9:00 a.m. on Monday, 30 May 2022.

**Shareholders and potential investors should exercise caution when dealing in the Shares of the Company.**

For and on behalf of the Board  
**Great Harvest Maeta Holdings Limited**  
**Yan Kim Po**  
*Chairman*

Hong Kong, 27 May 2022

*As at the date of this announcement, the executive Directors are Mr. Yan Kim Po and Ms. Lam Kwan; and the independent non-executive Directors are Mr. Cheung Kwan Hung, Dr. Chan Chung Bun, Bunny and Mr. Wai Kwok Hung.*